

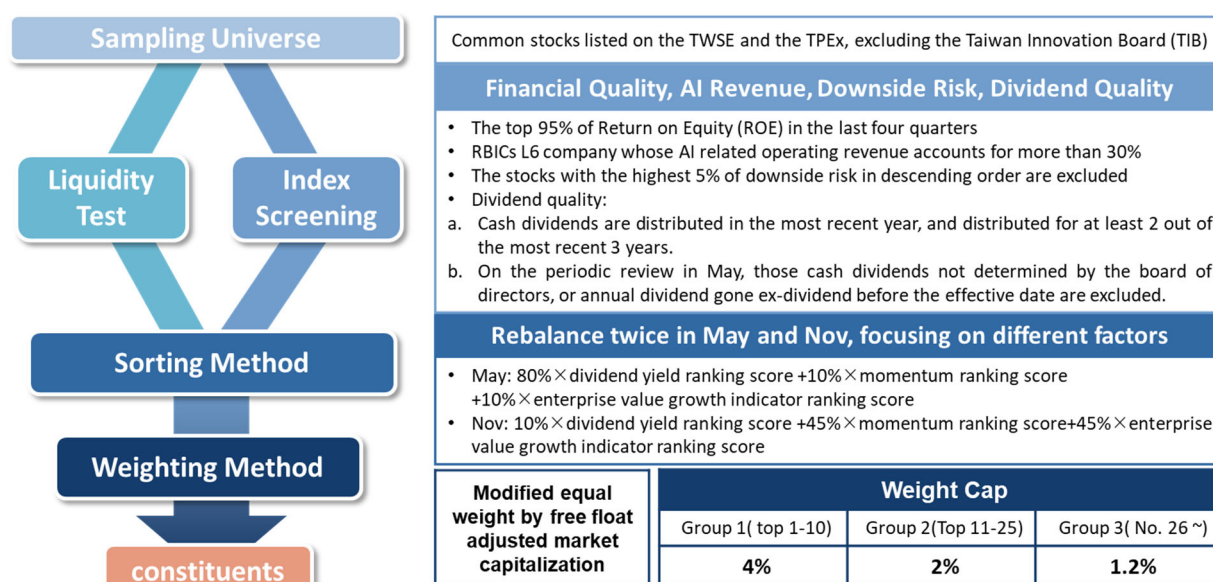
00952/ KGI Taiwan Premium Selection AI 50 ETF

KGI Taiwan Premium Selection AI 50 ETF (Dividends may be distributed from the reserve for income equalization)

- ETF enhanced disclosures for KGI Taiwan Premium Selection AI 50 ETF (“The ETF”) per SFB Letter No. 1120140025 dated 28 Sep 2023:

A. The ETF’s tracking index is TIP FactSet Taiwan AI 50 Index, which is a customized index.

B. The ETF’s index rules:



Selected 50 stocks (periodic review in every May and Nov)

Data Source: Taiwan Index Plus Corporation, KGI SITE. Please refer to the fund prospectus for the comprehensive index methodology.

C. Differences versus TAIEX Index (representative index of Taiwan stock market) and risk disclosures of The ETF’s tracking index - TIP FactSet Taiwan AI 50 Index (“The Index”):

Differences vs. TAIEX Index	Explanations of differences	Potential risks
Sampling universe difference	The Index’s sampling universe is common stocks listed on the Taiwan Stock Exchange (TWSE) and the Taipei Exchange (TPEx) with market capitalization at least NT\$ 5 billion, which is different from TAIEX Index.	When there are differences with listed stocks, the performance of The Index and TAIEX Index will differ.



Differences vs. TAIEX Index	Explanations of differences	Potential risks
Screening criteria difference	The Index screening includes quality indicator, AI industry indicator, downside risk indicator and Dividend quality indicator. The criteria are different from TAIEX Index.	When performances of the screened stocks differ from those of TAIEX Index, the performance of The Index and TAIEX Index will differ.
Sorting methods difference	The Index considers the “Multi-factor Score” in descending order, with the top 50 stocks selected as constituents. The “Multi-factor Score” is weighted by the ranking scores of dividend yield, momentum, and the enterprise value growth indicator, which is different from TAIEX Index.	When performances of the sorted stocks differ from those of TAIEX Index, the performance of The Index and TAIEX Index will differ.
Weighting method difference	<p>The index is modified equal weighted: the constituents are ranked by free float adjusted market capitalization in descending order. The top 10 stocks are classified as Group 1, the 11th to 25th as Group 2, and the 26th to 50th as Group 3. The individual constituents of each Group are weighted by 4%, 2%, and 1.2%, respectively.</p> <p>The weighting method is different from TAIEX Index.</p>	When weights of the stocks differ from those of TAIEX Index, the performance of The Index and TAIEX Index will differ.

Data source: KGI SITE



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Operated and managed by KGI SITE independently | The Fund has been approved by the Financial Supervisory Commission. However, this does not indicate that the Fund is without risks. The past performance of this securities investment trust company does not guarantee the minimum investment return of the Fund. While exercising the duty of care of a good administrator, this securities investment trust company is not responsible for the Fund's profit or loss, nor does it guarantee a minimum return. Investors should carefully read the Fund's prospectus before subscribing. The expenses payable by the Fund (including distribution fee) are disclosed in Prospectus of the Fund. The Prospectus of the Fund is readily available at the business operation premises of the Management Company, Fund sales entities where investors are welcome to pick up as required. An investor may, as well, obtain the Prospectus through Market Observation Post System (MOPS) (<https://mops.twse.com.tw>). **The investment in the Fund is not protected by mechanisms such as deposit insurance, Taiwan Insurance Guaranty Fund or other protection mechanisms. Investors must assume their own profits or losses. The maximum potential loss from investing in the Fund is the entire principal.** This information is the result of the compilation and analysis of all aspects of information and is purely for reference only. The Company does not make any warranty or undertaking. Do not regard this content as a recommendation or offer to an individual investor to make a fund subscription or redemption or any other investment. The Company has sought the correctness and completeness of the information therein, but does not guarantee the absolute correctness of this report. Quotations may not be reproduced, modified or distributed without authorization. The risk return rating follows "Fund Risk and Return Classification Standard" issued by the Securities Investment Trust & Consulting Association of the R.O.C. This classification is based on the calculated standard deviation of a fund's net asset value volatility over the past five years and the range of standard deviations. The bigger number represents the higher risk. Investors are reminded that this classification reflects market price volatility risk under general market conditions and cannot cover all risks (such as a fund's currency exchange risk, invested industry risk, credit risk, interest rate risk, liquidity risk, etc.). It should not be referred to as the sole basis for investment. Before investing, investors should still pay attention to the specific risks of the funds they invest in and consider their own risk tolerance and the length of time their capital can be utilized.

For subscriptions of each fund starting from the listing date (including that day), the management company will add up the "equivalent net value of each subscription/redemption base" stated in the fund's "Cash Subscription/Redemption Date List Announcement" stipulated in each fund's prospectus. The predetermined proportion is processed and the price is collected in advance from the purchaser. The fund's dividend distribution rate does not represent the fund's performance rate, and the past distribution rate does not represent the future distribution rate; the fund's net value may fluctuate due to market factors. The Fund's dividends may be paid from the Fund's income equalization. Any portion of the income equalization payment may result in a loss of the original investment amount. **From the Fund's establishment date until its listing date (excluding that day), Management Company will not accept subscriptions or redemptions of the Fund's beneficiary units. The listing and trading of the fund's benefit certificates shall be handled in accordance with the relevant regulations of the securities exchange market. The issuance price of each beneficiary unit of the fund purchased by investors before the fund establishment date (not including the day) is not equal to the listing price of the fund. Investors who participate in the subscription must bear the risk of discount/premium from the fund establishment date to the listing date. The risk of discount/premium arising from price fluctuations of the fund's net assets during the period. The secondary market transaction price after the listing of the fund may also be different from the net value of the fund's settlement income on each business day, resulting in the risk of discount/premium trading. After the listing date, the fund will provide an estimated intraday net value for investors' reference during Taiwan securities trading hours in accordance with the regulations of the Taiwan Stock Exchange. The calculation of the intraday estimated net value may be different from the actual fund net value due to different evaluation time points and information sources. Investors should pay attention to the risk that there may be errors between the intraday estimated net value and the actual net value. The manager company provides it during Taiwan securities trading hours. The intraday estimated net value is for investors' reference only. The actual net value should be based on the daily net value finally announced by the company.**

Warning reminder: There is no guarantee that the index performance will outperform the market at any time. Under certain market conditions, the index performance may lag behind the market capitalization weighted index or other performance indicators, and this situation may continue for a long period of time. ETFs that track the index may have a greater proportion of their holdings invested in companies with smaller market capitalizations than ETFs that track a market capitalization weighted index.